



The Delio Story

The Problem

The private investment market is disparate and unstructured. Leaving a gap in the proposition that financial services firms can offer. The result is unfulfilled investment opportunities, and disconnected buyers and sellers.

The Market

Investor appetite for private asset opportunities and deal flow continues to grow significantly, across private equity, debt, real estate, social impact, funds, and more.

The Opportunity

A structured digital offering would enhance the opportunity to match deal providers to investors. A deal's potential viability could be quickly assessed, a likely market appetite determined, and the transaction promptly closed.

The Delio Spark

Developed by industry insiders, Delio has developed a digital private asset market space.

Providing investors with the tools to build their own market, with orientation, pipeline management, marketing, compliance, investor motivation and behaviour, transaction management, and portfolio management, all integrated.

And that's not the end of the story. DelioConnect offers the ability to link across ecosystems in a structured and compliant manner with trusted partners. Laying the foundations for a scaled global network that offers unparalleled power to mine for investors and opportunities.



Delio at a Glance

Delio delivers a configurable private asset investment infrastructure. Delio allows you to present your own white labelled, private asset marketplace to your clients, strengthening engagement, driving deal flow, and structuring transactions.

- Enhance your client's investment experience with an innovative digital platform
- Guide clients towards asset classes and sectors they favour
- Customise the way your platform appears and interacts with your clients

DelioConnect at a Glance

Your investments can reach new levels of exposure, and your clients will have access to new and exciting opportunities. DelioConnect is a global network of separate, private asset investment entities, developed to amplify and accelerate deal flow within a trusted and secure ecosystem.

www.deliowealth.com

+44 (0)2920 647 015

team@deliowealth.com